



BALTIMORE-WASHINGTON INTERNATIONAL THURGOOD MARSHALL AIRPORT

AIR SERVICE & PASSENGER PERFORMANCE



MDOT MAA RFP-22-001
GENERAL INFORMATION No. 5



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AIRPORT ACTIVITY TRENDS

DISCLAIMER

Past activity may not be indicative of future activity. Changes in air carrier operations at BWI Marshall Airport could materially change future activity at the airport. The administration makes no guarantee of the accuracy or reliability of such information provided to the administration by the airlines and other sources. Further, the information contained in this document is confidential and privileged, only provided as a reference for the registered proponent, and may not be used, published, or redistributed without the prior written consent of the Maryland Department of Transportation Maryland Aviation Administration (Administration). The Administration makes no guarantee concerning the number of passengers that will use the airport in the future. All data provided is for informational purposes and the Administration is not responsible for any inaccuracies thereof. No warranty is intended or implied.



BWI MARSHALL RESILIENCE

BWI MARSHALL AIRPORT ANNUAL PASSENGER COUNTS THROUGH US RECESSIONS



NOTE: Prior to 2007, concession program sales were reported on a fiscal year basis. Since 2007, sales have been reported based on the calendar year.

PASSENGER AIRLINES SERVING BWI MARSHALL

Mainline Airlines²

Alaska Airlines
American Airlines
Delta Air Lines
United Airlines

Essential Air Service (“EAS”)

Boutique Air
Contour Airlines

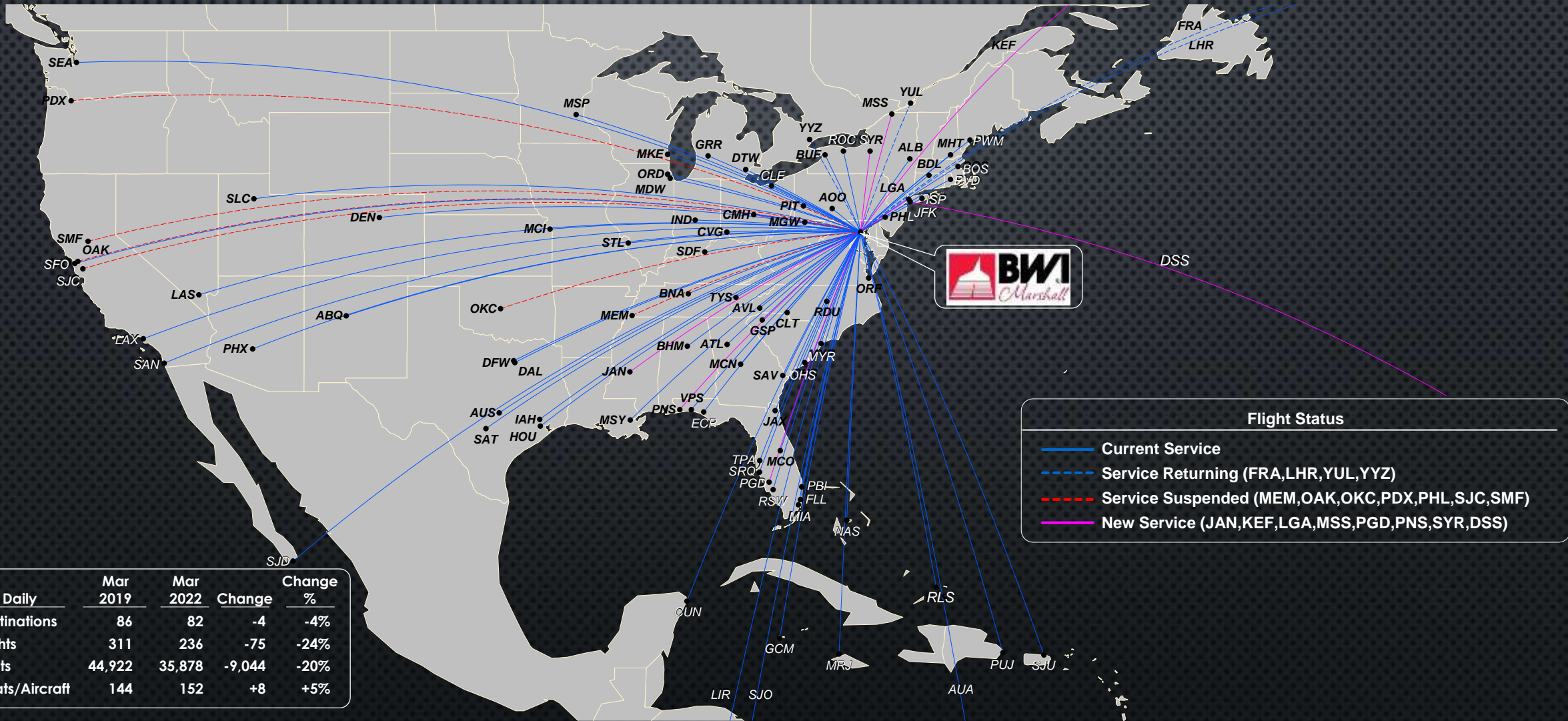
Low-Cost Carriers

Allegiant Air
Avelo
Frontier Airlines
JetBlue Airways
Southwest Airlines
Spirit Airlines
Sun Country

Foreign Flag Carriers³

Air Canada
Air Senegal
British Airways
Condor
Icelandair
PLAY

Domestic and Int'l Scheduled Non-Stop Destinations (2021)



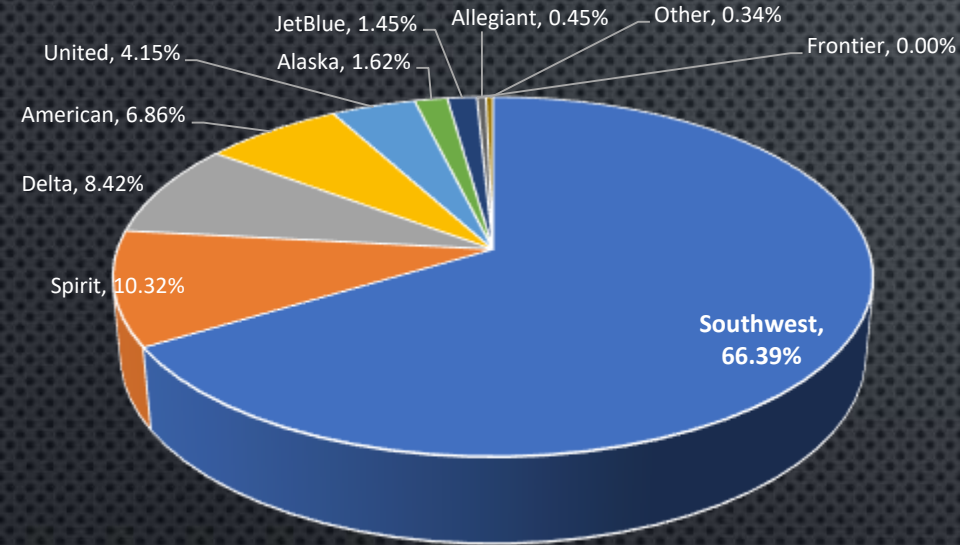
Note: 82 destinations include seasonal routes and announced new routes. DSS is direct service via JFK.
 Source: Cirium Schedules Data.



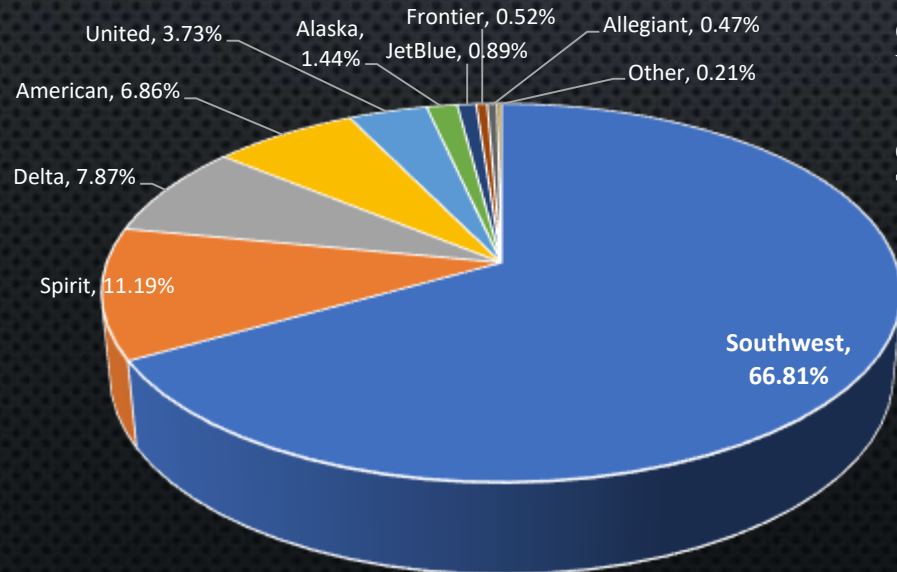
AIRLINE MARKET SHARE

(FISCAL YEAR)

Domestic Airline Market Share FY 2019



Domestic Airline Market Share FY 2020



Domestic

Southwest (a)

- Spirit
- Delta
- American (b)
- United
- Alaska
- JetBlue
- Frontier
- Allegiant
- Other (c)

Subtotal

International

- Southwest (a)
- Spirit
- Air Canada
- British Airways
- Other (d)
- WOW**

Subtotal

- Charter
- Total**

| | FY 2016 | FY 2017 | FY 2018 | FY 2019 | FY 2020 |
|----------------------|----------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| | <i>Enplaned Passengers</i> | | | | |
| Southwest (a) | 8,278,543 | 8,632,719 | 8,850,763 | 8,465,545 | 6,422,702 |
| Spirit | 587,150 | 823,536 | 1,104,570 | 1,315,662 | 1,075,637 |
| Delta | 1,047,350 | 1,028,406 | 1,048,574 | 1,073,870 | 756,811 |
| American (b) | 1,007,490 | 880,180 | 875,283 | 875,110 | 659,129 |
| United | 510,232 | 482,260 | 529,636 | 528,864 | 358,470 |
| Alaska | 100,955 | 128,266 | 191,805 | 206,629 | 138,640 |
| JetBlue | 213,927 | 271,098 | 258,668 | 184,735 | 85,324 |
| Frontier | - | - | - | - | 49,786 |
| Allegiant | 12,205 | 46,966 | 50,044 | 57,125 | 44,777 |
| Other (c) | -- | 4,228 | 20,865 | 43,649 | 20,000 |
| Subtotal | <u>11,757,852</u> | <u>12,297,659</u> | <u>12,930,208</u> | <u>12,751,189</u> | <u>9,611,276</u> |
| International | | | | | |
| Southwest (a) | 338,253 | 304,247 | 299,322 | 314,105 | 208,527 |
| Spirit | -- | -- | 35,834 | 81,189 | 59,479 |
| Air Canada | 42,261 | 48,693 | 54,822 | 68,523 | 52,451 |
| British Airways | 57,189 | 62,308 | 62,733 | 65,265 | 46,801 |
| Other (d) | 23,904 | 33,959 | 25,742 | 32,419 | 15,188 |
| WOW** | <u>49,547</u> | <u>74,223</u> | <u>77,300</u> | <u>56,865</u> | <u>0</u> |
| Subtotal | <u>511,154</u> | <u>523,430</u> | <u>555,753</u> | <u>618,366</u> | <u>382,466</u> |
| Charter | <u>62,935</u> | <u>54,865</u> | <u>48,072</u> | <u>46,051</u> | <u>40,582</u> |
| Total | <u>12,331,941</u> | <u>12,875,954</u> | <u>13,534,033</u> | <u>13,415,606</u> | <u>10,034,304</u> |

PRE-PANDEMIC AIRLINE CONCOURSE DISTRIBUTION (2019)

26%
7,053,970
 ANNUAL PASSENGERS

CONCOURSE D

- Air Canada
- Alaska Airlines
- Allegiant
- Boutique Air
- Delta
- Frontier
- JetBlue
- Southern Airways Express
- Spirit
- Sun Country
- United

11%
2,984,372
 ANNUAL PASSENGERS

CONCOURSE C

- American Airlines
- Contour Air
- Southwest

35%
9,495,729
 ANNUAL PASSENGERS

CONCOURSE B

- Southwest

3%
813,920
 ANNUAL PASSENGERS

CONCOURSE E

- AMC (military flights)
- British Airways
- Condor

25%
6,782,664
 ANNUAL PASSENGERS

CONCOURSE A

- Southwest



POST-PANDEMIC AIRLINE CONCOURSE DISTRIBUTION (2021*)

21% **CONCOURSE D**
3,957,246
 ANNUAL PASSENGERS

- Air Canada
- Alaska Airlines
- Allegiant
- Avelo
- Boutique Air
- Delta
- Frontier
- JetBlue
- Spirit
- United

11% **CONCOURSE C**
2,068,699
 ANNUAL PASSENGERS

- American Airlines
- Contour Air
- Southwest

37% **CONCOURSE B**
6,999,750
 ANNUAL PASSENGERS

- Southwest

3% **CONCOURSE E**
492,054
 ANNUAL PASSENGERS

- AMC (military flights)
- Air Senegal
- British Airways
- Condor
- Icelandair
- PLAY
- Sun Country

28% **CONCOURSE A**
5,327,207
 ANNUAL PASSENGERS

- Southwest





PASSENGER ACTIVITY TRENDS

PASSENGER POST-SECURITY MAXIMUM DWELL TIMES

| | Average Maximum Dwell Time |
|-------------------------|----------------------------|
| FY 2016 | 1 hour, 17 minutes |
| FY 2017 | 1 hour, 16 minutes |
| FY 2018 | 1 hour, 17 minutes |
| FY 2019 | 1 hour, 18 minutes |
| FY 2020 | 1 hour, 15 minutes |
| FY 2021 (Q1-Q3 Only) | 1 hour, 10 minutes* |

More time post-security = More Revenue

The lowest average dwell time of 1 hour, 8 minutes occurred over the summer of 2020.

Source: MDOT MAA Division of Business Development & Management

MEETER & GREETER PARKING MAXIMUM DWELL TIMES



| Total Cars Parked For 1 Hour or Less | |
|--------------------------------------|---------|
| 2017 | 494,020 |
| 2018 | 483,563 |
| 2019 | 467,620 |
| *2020 | 184,824 |
| 2021 | 264,776 |

*In 2020, the Airport was closed to non-ticketed passengers under the state of emergency due to the pandemic. This prevented the usual meeters and greeters from waiting in the Terminal Building.

| | DURATION OF STAY BASED ON HOURLY GARAGE TICKETS | | | | | | | |
|------|---|---------|---------|---------|--------|--------|---------|---------|
| | 15 Min | 30 Min | 45 Min | 60 Min | 75 Min | 90 Min | 105 Min | 120 Min |
| 2017 | 59,416 | 140,229 | 168,710 | 125,665 | 83,260 | 55,842 | 38,622 | 27,508 |
| 2018 | 61,155 | 134,869 | 163,881 | 123,658 | 81,491 | 54,885 | 38,181 | 27,737 |
| 2019 | 63,059 | 132,041 | 156,450 | 116,070 | 74,838 | 49,694 | 34,344 | 24,322 |
| 2020 | 29,869 | 54,871 | 59,085 | 40,999 | 25,325 | 16,905 | 11,719 | 8,686 |
| 2021 | 42,734 | 71,714 | 86,156 | 64,172 | 41,662 | 27,911 | 19,120 | 13,770 |

Source: MDOT MAA Office of Ground Transportation



PASSENGER DEPARTURE TRENDS

TERMINAL JOURNEY ANALYSIS - DEPARTING PASSENGER

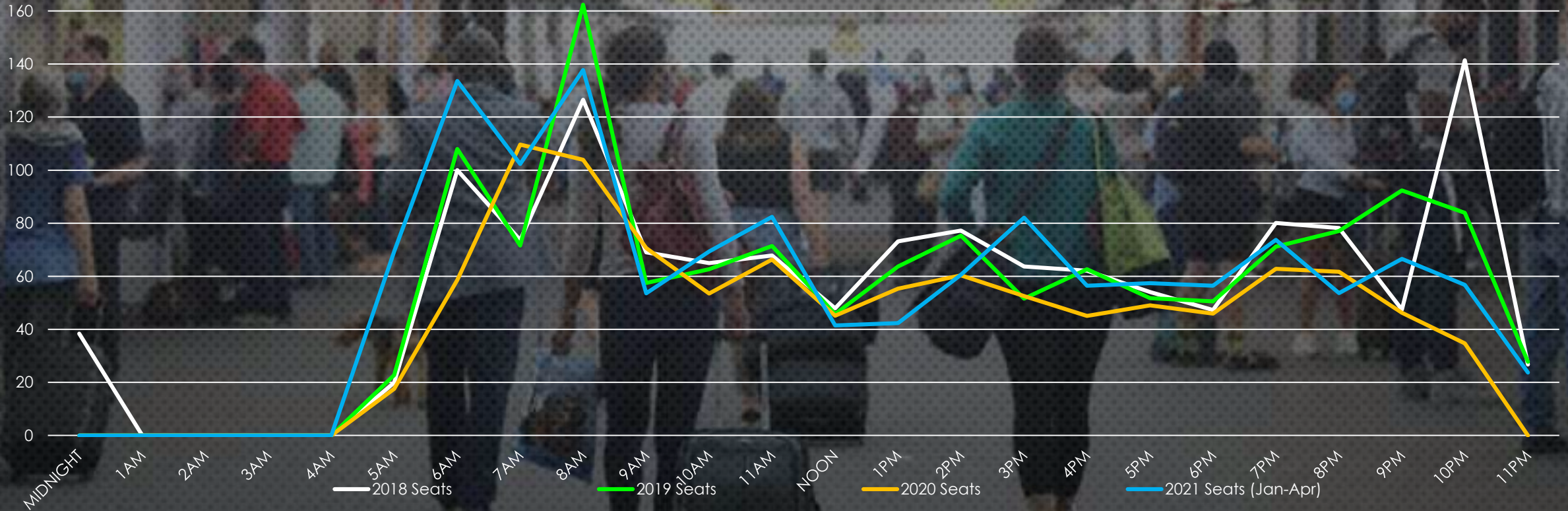


Getting Through the Terminal Building
Average passenger travel time:

- 142 min** in Mornings
- 123 min** in Afternoons
- 109 min** in Evenings

HOURLY PASSENGER DEPARTURE TRENDS

Daily Average Number of Passengers Departing Per Hour By Time of Day



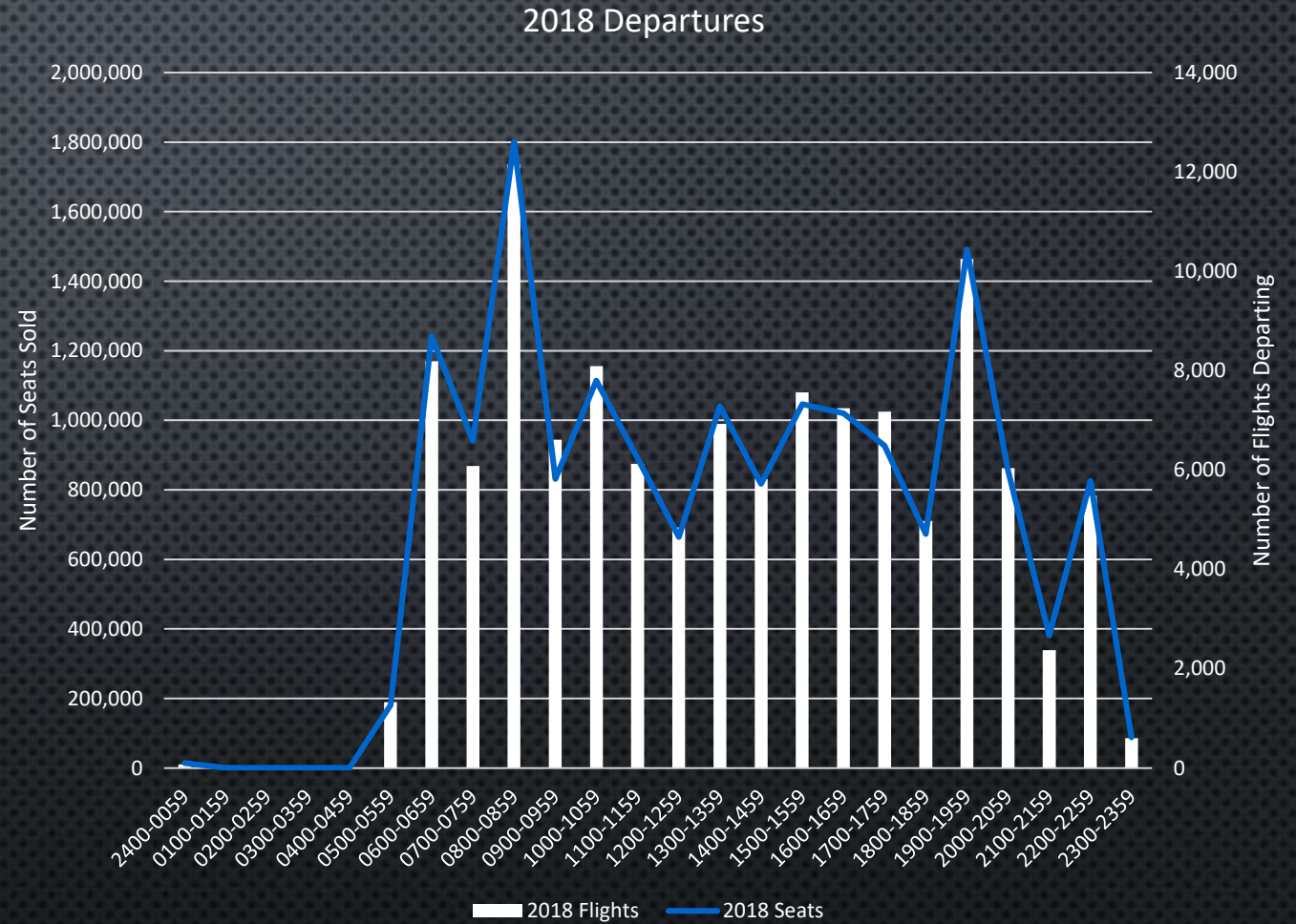
* Based on annual total seats sold on flights arriving at BWI Marshall Airport; does not account for seasonal fluctuations in passenger traffic. Partial Year totals for 2021 were averaged for the number of days elapsed by April 30 of that year.



HOURLY PASSENGER DEPARTURE TRENDS (2018)

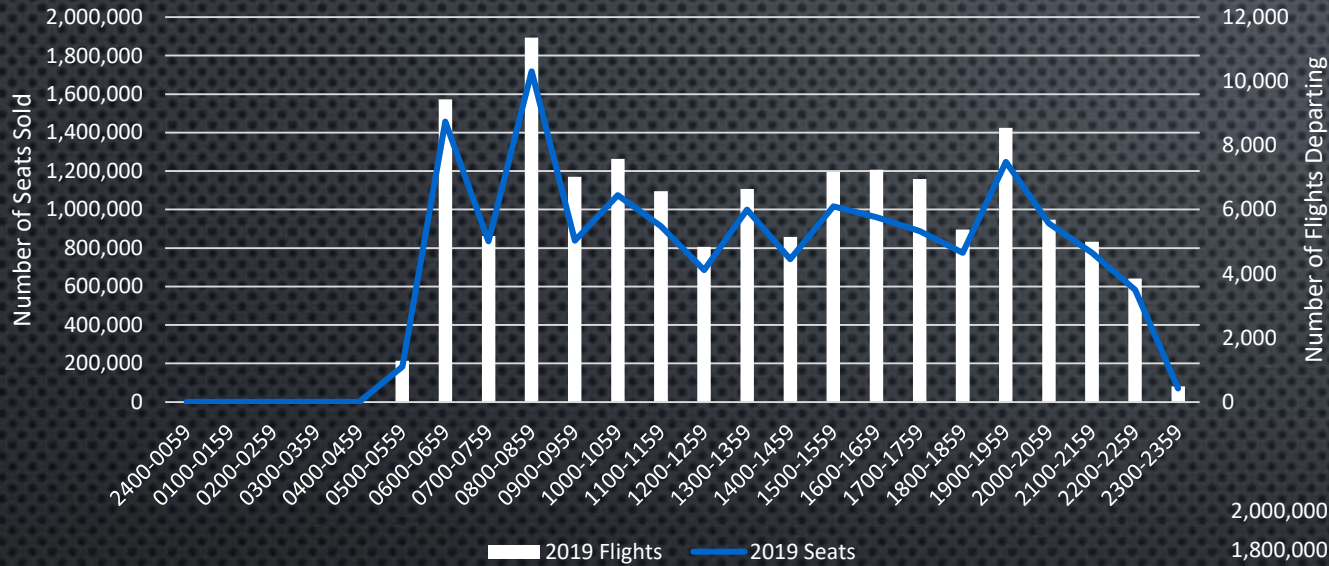
2018 Departures by Time of Day

| MORNING | | | AFTERNOON | | |
|-------------|----------------|--------------|-------------|----------------|--------------|
| | <u>Flights</u> | <u>Seats</u> | | <u>Flights</u> | <u>Seats</u> |
| MIDNIGHT | 70 | 14,000 | NOON | 4,845 | 664,560 |
| 1:00-1:59 | 0 | 0 | 1:00-1:59 | 6,928 | 1,041,150 |
| 2:00-2:59 | 0 | 0 | 2:00-2:59 | 5,820 | 817,244 |
| 3:00-3:59 | 0 | 0 | 3:00-3:59 | 7,565 | 1,046,195 |
| 4:00-4:59 | 0 | 0 | 4:00-4:59 | 7,244 | 1,019,954 |
| 5:00-5:59 | 1,329 | 181,277 | 5:00-5:59 | 7,176 | 927,063 |
| 6:00-6:59 | 8,192 | 1,241,197 | 6:00-6:59 | 4,973 | 673,256 |
| 7:00-7:59 | 6,077 | 940,658 | 7:00-7:59 | 10,251 | 1,491,330 |
| 8:00-8:59 | 12,154 | 1,800,953 | 8:00-8:59 | 6,036 | 856,173 |
| 9:00-9:59 | 6,607 | 831,006 | 9:00-9:59 | 2,369 | 381,192 |
| 10:00-10:59 | 8,093 | 1,114,000 | 10:00-10:59 | 5,485 | 825,603 |
| 11:00-11:59 | 6,126 | 891,325 | 11:00-11:59 | 600 | 87,880 |



HOURLY PASSENGER DEPARTURE TRENDS (2019-2020)

2019 Departures



2020 Departures



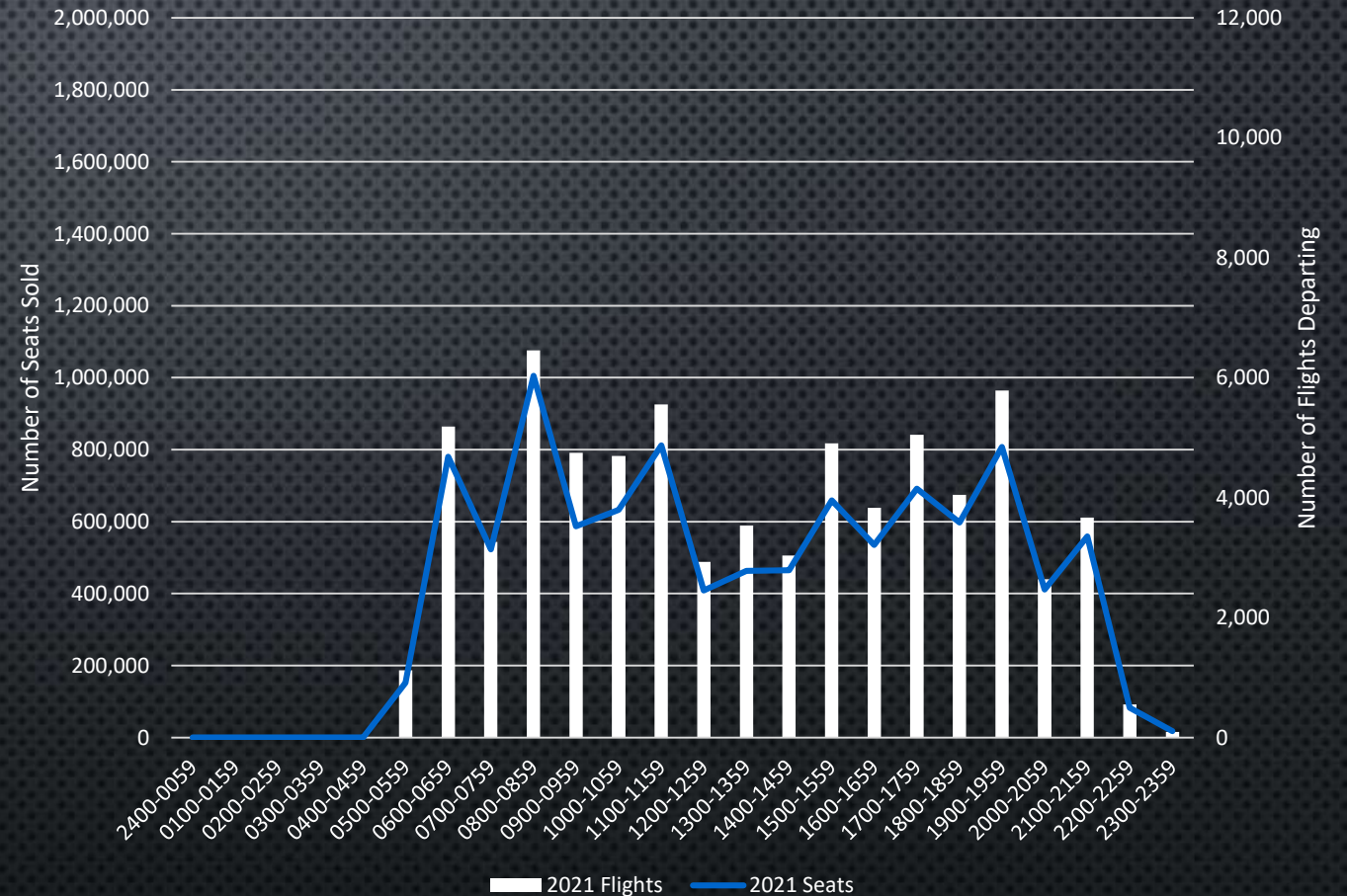


HOURLY PASSENGER DEPARTURE TRENDS (2021)

2021 Departures by Time of Day

| | MORNING | | AFTERNOON | | |
|-------------|----------------|--------------|----------------|--------------|---------|
| | <u>Flights</u> | <u>Seats</u> | <u>Flights</u> | <u>Seats</u> | |
| MIDNIGHT | 0 | 0 | NOON | 2,929 | 408,662 |
| 1:00-1:59 | 0 | 0 | 1:00-1:59 | 3,534 | 463,336 |
| 2:00-2:59 | 0 | 0 | 2:00-2:59 | 3,037 | 464,571 |
| 3:00-3:59 | 0 | 0 | 3:00-3:59 | 4,904 | 658,973 |
| 4:00-4:59 | 0 | 0 | 4:00-4:59 | 3,828 | 535,378 |
| 5:00-5:59 | 1,123 | 151,892 | 5:00-5:59 | 5,050 | 691,133 |
| 6:00-6:59 | 5,183 | 780,047 | 6:00-6:59 | 4,048 | 597,575 |
| 7:00-7:59 | 3,259 | 523,001 | 7:00-7:59 | 5,786 | 807,419 |
| 8:00-8:59 | 6,456 | 1,005,505 | 8:00-8:59 | 2,639 | 411,439 |
| 9:00-9:59 | 4,748 | 586,994 | 9:00-9:59 | 3,666 | 558,582 |
| 10:00-10:59 | 4,693 | 633,084 | 10:00-10:59 | 552 | 82,933 |
| 11:00-11:59 | 5,553 | 812,091 | 11:00-11:59 | 95 | 17,306 |

2021 Departures (January - April)





PASSENGER ARRIVAL TRENDS

TERMINAL JOURNEY ANALYSIS - ARRIVING PASSENGER



6min

Parking Shuttle

45min

Meet & Greet (Non-Traveler)

30min

Baggage Claim

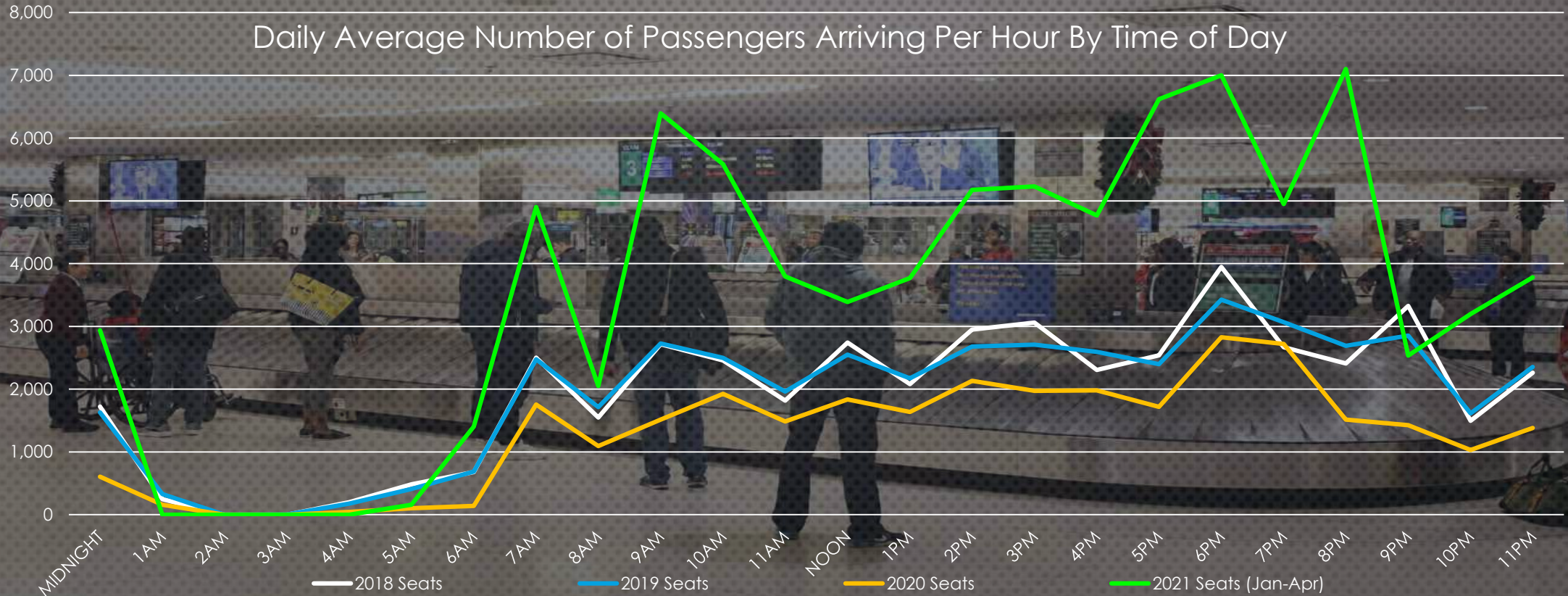
22min

Airline Gate

Getting Through the Terminal Building

- Average passenger travel time is **90 min** in Mornings
- Average passenger travel time is **103 min** in Afternoons
- Average passenger travel time is **110 min** in Evenings

HOURLY PASSENGER ARRIVAL TRENDS

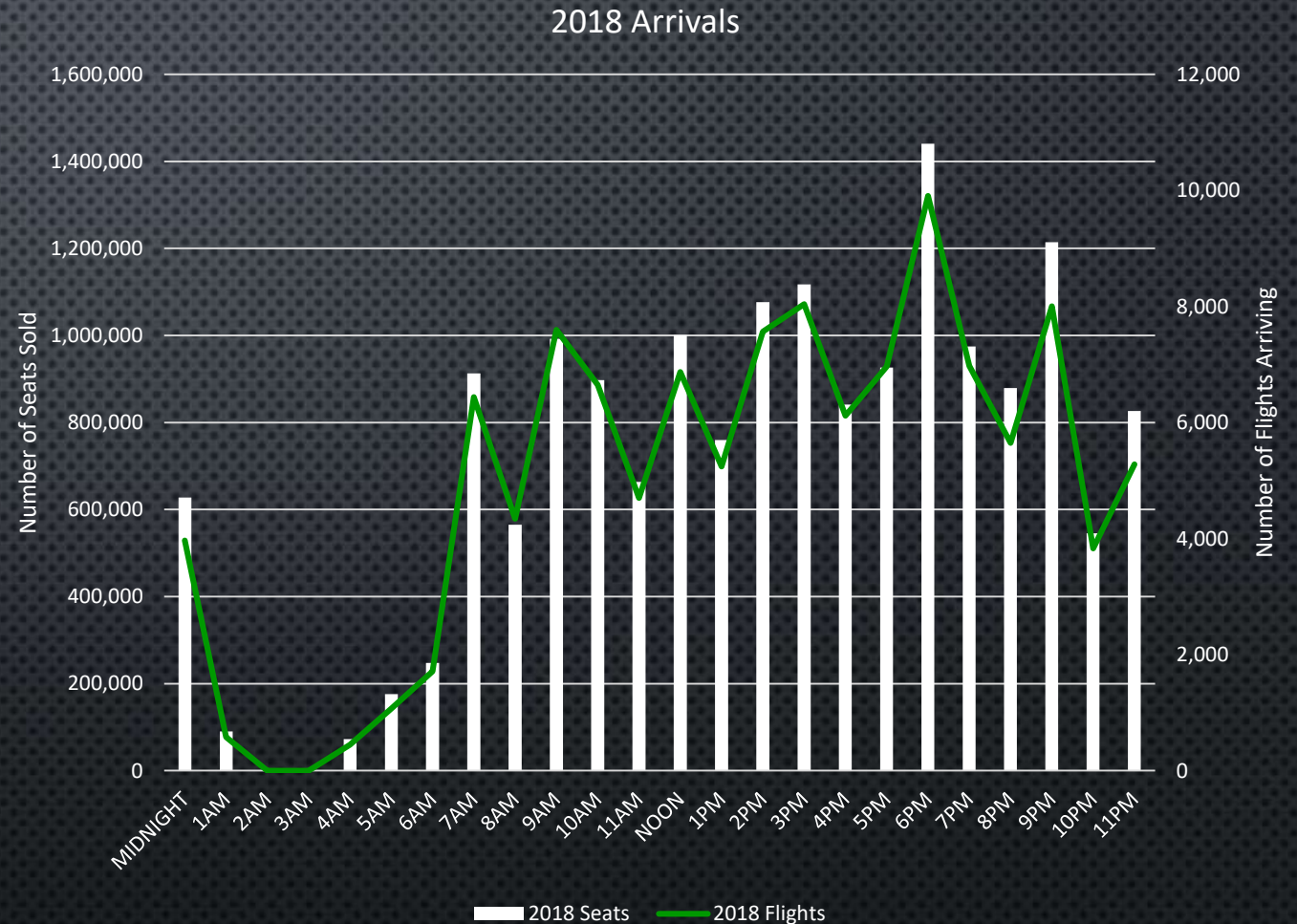


* Based on annual total seats sold on flights arriving at BWI Marshall Airport; does not account for seasonal fluctuations in passenger traffic. Partial Year totals for 2021 were averaged for the number of days elapsed by April 30 of that year.

HOURLY PASSENGER ARRIVAL TRENDS (2018)

2018 Arrivals by Time of Day

| MORNING | | | AFTERNOON | | |
|-------------|----------------|--------------|-------------|----------------|--------------|
| | Flights | Seats | | Flights | Seats |
| MIDNIGHT | 3,966 | 627,947 | NOON | 6,870 | 1,000,583 |
| 1:00-1:59 | 578 | 90203 | 1:00-1:59 | 5,240 | 759,407 |
| 2:00-2:59 | 0 | 0 | 2:00-2:59 | 7,566 | 1,076,554 |
| 3:00-3:59 | 1 | 145 | 3:00-3:59 | 8,040 | 1,117,284 |
| 4:00-4:59 | 449 | 72363 | 4:00-4:59 | 6,117 | 841,293 |
| 5:00-5:59 | 1,069 | 176,092 | 5:00-5:59 | 6,964 | 926,281 |
| 6:00-6:59 | 1,712 | 247,618 | 6:00-6:59 | 9,907 | 1,440,490 |
| 7:00-7:59 | 6,436 | 912,596 | 7:00-7:59 | 6,973 | 974,586 |
| 8:00-8:59 | 4,339 | 565,049 | 8:00-8:59 | 5,647 | 878,918 |
| 9:00-9:59 | 7,599 | 992,068 | 9:00-9:59 | 8,005 | 1,213,907 |
| 10:00-10:59 | 6,648 | 897,448 | 10:00-10:59 | 3,832 | 545,745 |
| 11:00-11:59 | 4,699 | 663,130 | 11:00-11:59 | 5,280 | 826,185 |

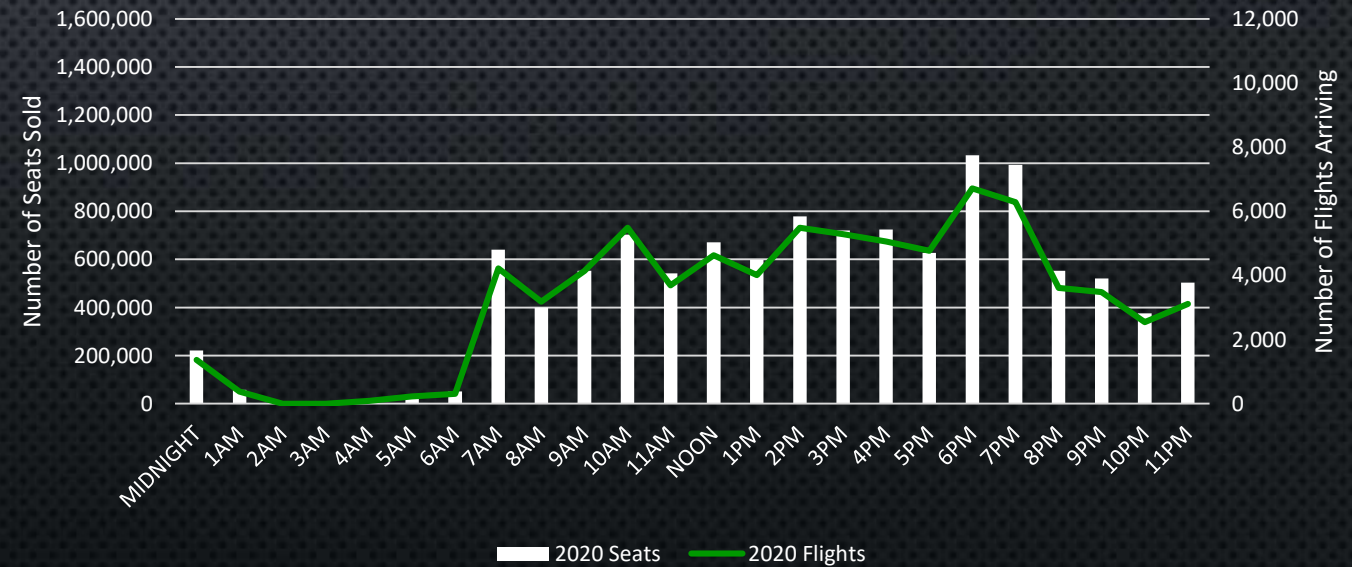


HOURLY PASSENGER ARRIVAL TRENDS (2019-2020)

2019 Arrivals



2020 Arrivals



HOURLY PASSENGER ARRIVAL TRENDS (2021)

2021 Arrivals by Time of Day

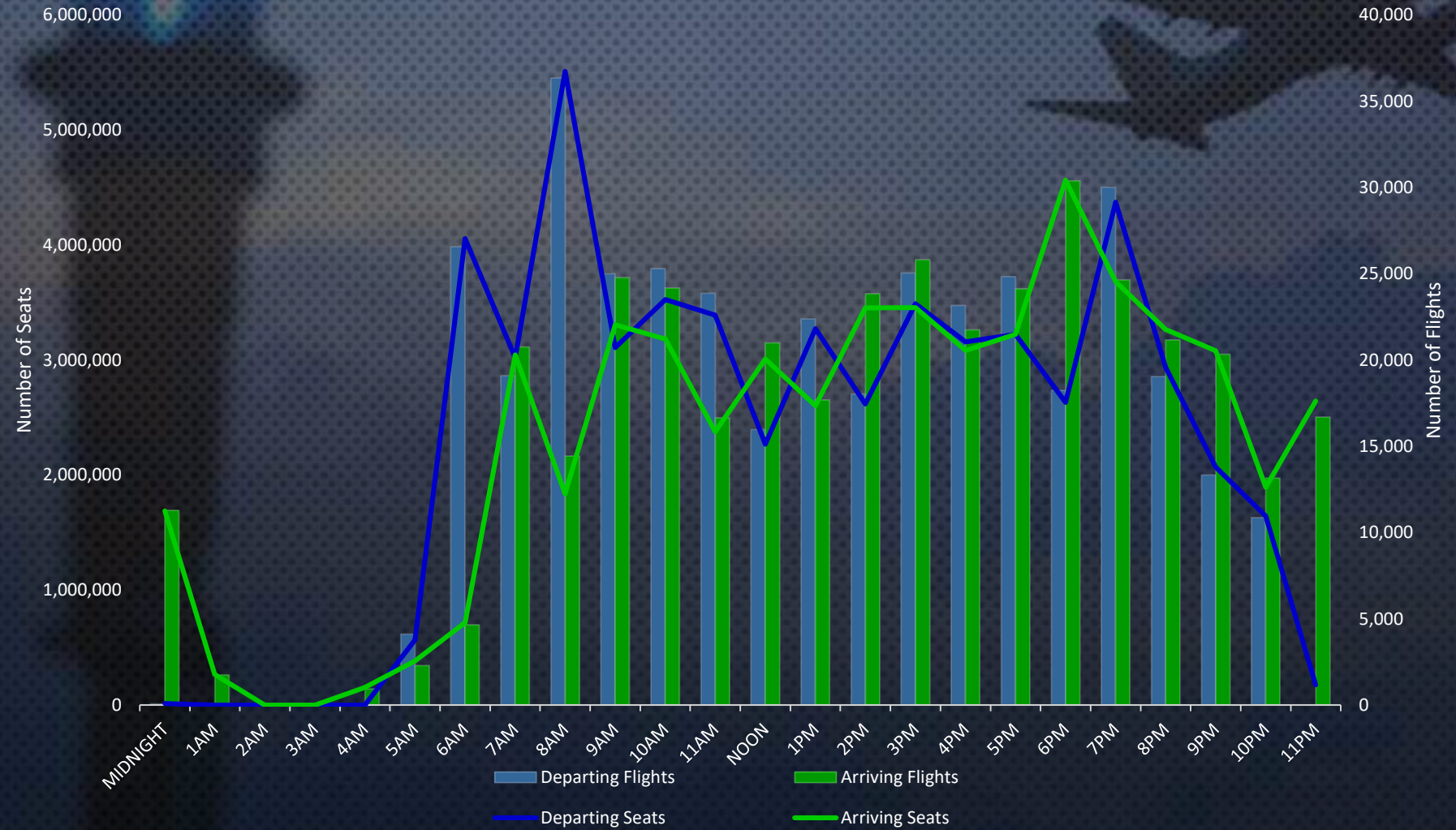
| | MORNING | | AFTERNOON | |
|-------------|----------------|--------------|----------------|---------------|
| | <u>Flights</u> | <u>Seats</u> | <u>Flights</u> | <u>Seats</u> |
| MIDNIGHT | 2,155 | 352,471 | NOON | 3,200 406,937 |
| 1:00-1:59 | 0 | 0 | 2:00-2:59 | 3,095 452,416 |
| 2:00-2:59 | 0 | 0 | 3:00-3:59 | 4,102 620,812 |
| 3:00-3:59 | 0 | 0 | 4:00-4:59 | 4,724 627,716 |
| 4:00-4:59 | 0 | 0 | 5:00-5:59 | 4,050 571,995 |
| 5:00-5:59 | 106 | 19,205 | 6:00-6:59 | 5,569 794,449 |
| 6:00-6:59 | 1,054 | 168,415 | 7:00-7:59 | 5,596 840,024 |
| 7:00-7:59 | 3,812 | 588,271 | 8:00-8:59 | 4,093 593,986 |
| 8:00-8:59 | 1,849 | 246,017 | 9:00-9:59 | 5,566 852,064 |
| 9:00-9:59 | 6,037 | 767,157 | 10:00-10:59 | 2,050 304,174 |
| 10:00-10:59 | 4,811 | 670,276 | 11:00-11:59 | 2,801 383,826 |
| 11:00-11:59 | 3,341 | 455,408 | | 2,960 453,936 |

2021 Arrivals (January - April)



COMPARATIVE HOURLY PASSENGER TRENDS

2018-2021 Annual Arrivals and Departures By Time of Day





EPAX ANNUAL PERFORMANCE

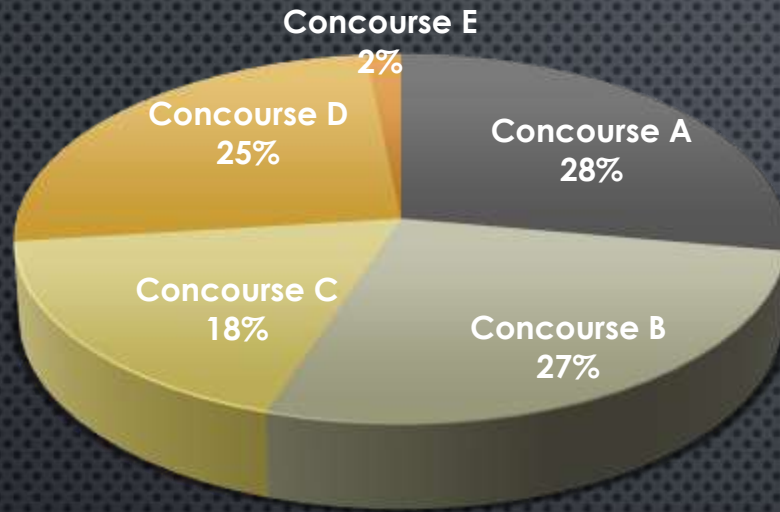
EPAX OVERALL ANNUAL PERFORMANCE (2016-2021)



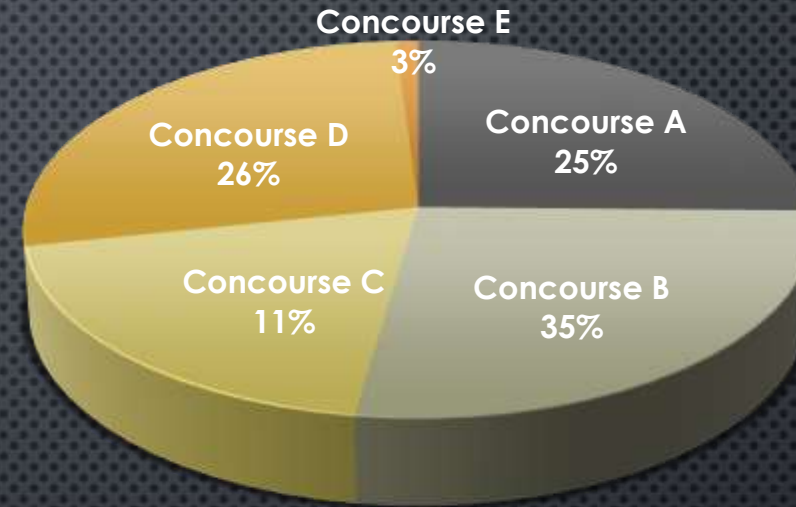
| | Enplaned passengers | EPAX % Change |
|------|---------------------|---------------|
| 2016 | 12,551,906 | 5.3% |
| 2017 | 13,199,486 | 5.2% |
| 2018 | 13,591,786 | 3.0% |
| 2019 | 13,493,235 | -0.5% |
| 2020 | 5,602,825 | -58.6% |
| 2021 | 9,401,186 | 68.3% |

PASSENGER DISTRIBUTION BY CONCOURSE (2018-2021)

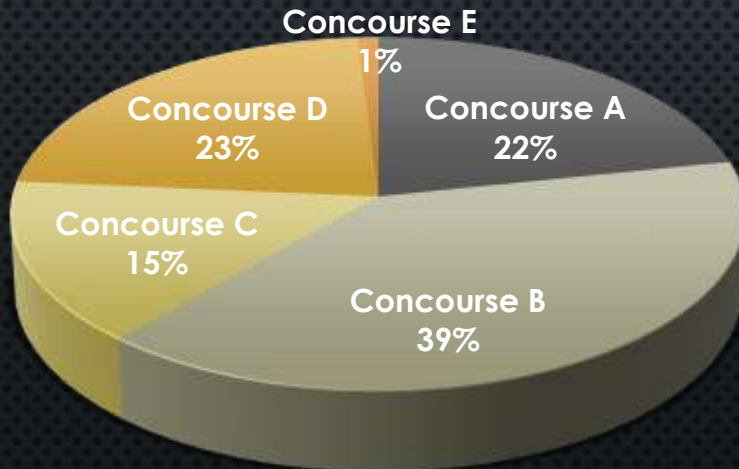
2018



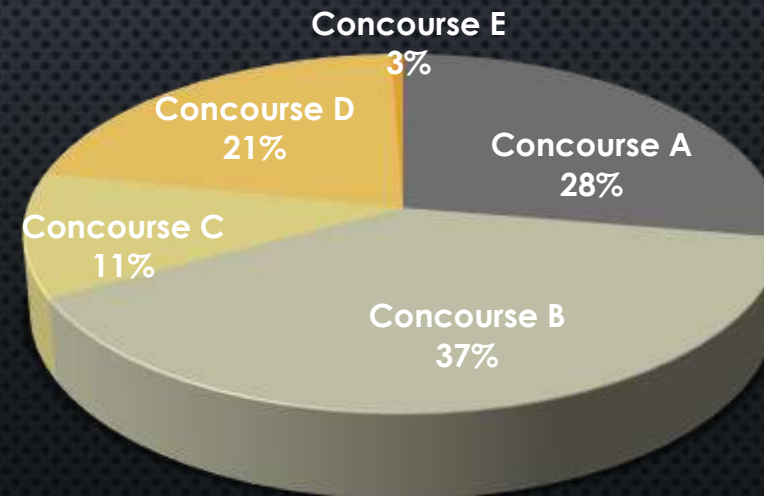
2019



2020



2021*



* December 2021 passenger data is as of February 5, 2022. Minor variation may occur before BWI Marshall 2021 passenger data is finalized.



2019 EPAX/DPAX MONTHLY PERFORMANCE



EPAX/DPAX PERFORMANCE BY CONCOURSE 2019

| | ENPLANED PASSENGERS | | | | | | DEPLANED PASSENGERS | | | | | | TOTAL PASSENGERS |
|--------------------|---------------------|------------------|------------------|------------------|----------------|-------------------|---------------------|------------------|------------------|------------------|----------------|-------------------|-------------------|
| | Concourse A | Concourse B | Concourse C | Concourse D | Concourse E | TOTAL | Concourse A | Concourse B | Concourse C | Concourse D | Concourse E | TOTAL | |
| Jan-19 | 267,086 | 290,375 | 102,744 | 220,478 | 13,543 | 894,226 | 258,678 | 275,232 | 95,610 | 217,051 | 52,479 | 899,050 | 1,793,135 |
| Feb-19 | 195,542 | 282,606 | 132,018 | 213,844 | 10,843 | 834,853 | 186,554 | 264,127 | 125,659 | 206,005 | 42,119 | 824,464 | 1,659,077 |
| Mar-19 | 273,746 | 284,985 | 226,016 | 306,775 | 13,366 | 1,104,888 | 269,543 | 276,721 | 216,005 | 308,125 | 46,880 | 1,117,274 | 2,221,162 |
| Apr-19 | 294,636 | 296,121 | 225,036 | 310,880 | 8,863 | 1,135,536 | 276,897 | 276,300 | 211,519 | 304,921 | 44,447 | 1,114,084 | 2,249,619 |
| May-19 | 304,447 | 297,065 | 246,167 | 340,168 | 9,316 | 1,197,163 | 301,556 | 286,488 | 242,081 | 332,738 | 43,454 | 1,206,317 | 2,403,480 |
| Jun-19 | 302,405 | 308,795 | 255,591 | 357,995 | 14,648 | 1,239,434 | 291,151 | 290,148 | 236,730 | 339,468 | 54,811 | 1,212,308 | 2,451,742 |
| Jul-19 | 314,767 | 321,313 | 254,052 | 370,191 | 14,036 | 1,274,359 | 307,280 | 306,240 | 241,204 | 355,163 | 60,829 | 1,270,716 | 2,545,075 |
| Aug-19 | 287,004 | 317,855 | 273,675 | 363,935 | 14,247 | 1,256,716 | 281,146 | 308,716 | 263,965 | 357,917 | 49,149 | 1,260,893 | 2,517,609 |
| Sep-19 | 258,328 | 265,227 | 227,794 | 285,111 | 11,634 | 1,048,094 | 263,734 | 281,078 | 223,748 | 287,269 | 29,193 | 1,085,022 | 2,133,136 |
| Oct-19 | 297,717 | 317,933 | 245,989 | 315,278 | 10,024 | 1,186,941 | 296,760 | 308,808 | 232,347 | 309,880 | 26,655 | 1,174,450 | 2,361,391 |
| Nov-19 | 295,703 | 312,989 | 211,812 | 291,109 | 9,681 | 1,121,294 | 290,814 | 309,774 | 201,748 | 284,271 | 45,482 | 1,132,089 | 2,253,383 |
| Dec-19 | 320,477 | 351,020 | 218,750 | 299,800 | 10,684 | 1,200,731 | 310,272 | 329,395 | 204,896 | 278,961 | 50,289 | 1,173,813 | 2,374,544 |
| 2019 Totals | 3,411,858 | 3,646,284 | 2,619,644 | 3,675,564 | 140,885 | 13,526,019 | 3,334,385 | 3,513,027 | 2,495,512 | 3,581,769 | 545,787 | 13,438,334 | 26,964,353 |

Source: MDOT MAA Passenger Data: "Distribution of Enplaned and Deplaned Passengers by Concourse Calendar Year 2019"



MONTH-BY-MONTH PASSENGER PERFORMANCE 2019

| CY2019 | TOTAL PASSENGERS | CHANGE IN PASSENGERS | PERCENT GROWTH | DOMESTIC | | INTERNATIONAL | | NON-TERMINAL PASSENGERS |
|---------------|-------------------|----------------------|----------------|-------------------|-------------------|----------------|----------------|-------------------------|
| | | | | Enplanements | Deplanements | Enplanements | Deplanements | |
| January | 1,793,612 | | | 880,852 | 846,261 | 13,543 | 52,479 | 477 |
| February | 1,659,529 | (134,083) | -7% | 824,116 | 781,999 | 10,843 | 42,119 | 452 |
| March | 2,221,468 | 561,939 | 34% | 1,090,675 | 1,070,241 | 13,366 | 46,880 | 306 |
| April | 2,251,831 | 30,363 | 1% | 1,127,778 | 1,068,531 | 8,863 | 44,447 | 2,212 |
| May | 2,408,524 | 156,693 | 7% | 1,190,369 | 1,160,341 | 9,316 | 43,454 | 5,044 |
| June | 2,454,705 | 46,181 | 2% | 1,226,267 | 1,156,016 | 14,648 | 54,811 | 2,963 |
| July | 2,546,602 | 91,897 | 4% | 1,262,490 | 1,207,720 | 14,036 | 60,829 | 1,527 |
| August | 2,519,494 | (27,108) | -1% | 1,243,412 | 1,210,801 | 14,247 | 49,149 | 1,885 |
| September | 2,139,485 | (380,009) | -15% | 1,050,417 | 1,041,892 | 11,634 | 29,193 | 6,349 |
| October | 2,365,837 | 226,352 | 11% | 1,179,141 | 1,145,571 | 10,024 | 26,655 | 4,446 |
| November | 2,257,211 | (108,626) | -5% | 1,118,122 | 1,080,098 | 9,681 | 45,482 | 3,828 |
| December | 2,375,236 | 118,025 | 5% | 1,190,495 | 1,123,076 | 10,684 | 50,289 | 692 |
| Totals | 26,993,534 | | | 13,384,134 | 12,892,547 | 140,885 | 545,787 | 30,181 |

Source: MDOT MAA Passenger Data: "Distribution of Enplaned and Deplaned Passengers by Concourse Calendar Year 2019"



2020 EPAX/DPAX MONTHLY PERFORMANCE

IMPACT OF COVID-19

In the early months of 2020, the global health crisis of COVID-19 caused a drastic reduction in travel. Due to the pandemic, enplanements and revenue data for 2020 are significantly lower than in prior years. However, as the recovery continues, BWI Marshall Airport enplanements continue to trend toward pre-pandemic levels.

Enplaned Passengers at BWI Marshall Airport Throughout Ongoing Pandemic Recovery





TOTAL ENPLANED/DEPLANED PASSENGERS 2020

| | ENPLANED PASSENGERS | | | | | | DEPLANED PASSENGERS | | | | | | TOTAL PASSENGERS |
|--------------------|---------------------|------------------|----------------|------------------|---------------|------------------|---------------------|------------------|----------------|------------------|----------------|------------------|-------------------|
| | Concourse A | Concourse B | Concourse C | Concourse D | Concourse E | TOTAL | Concourse A | Concourse B | Concourse C | Concourse D | Concourse E | TOTAL | |
| Jan-20 | 258,491 | 327,518 | 109,304 | 244,434 | 8,802 | 948,549 | 258,252 | 300,142 | 102,779 | 239,987 | 53,008 | 954,168 | 1,902,717 |
| Feb-20 | 176,778 | 309,853 | 158,613 | 242,961 | 6,172 | 894,377 | 176,283 | 289,611 | 147,458 | 234,789 | 46,939 | 895,080 | 1,789,457 |
| Mar-20 | 103,491 | 166,840 | 89,392 | 148,850 | 3,337 | 511,910 | 108,247 | 170,207 | 91,062 | 153,261 | 18,324 | 541,101 | 1,053,011 |
| Apr-20 | 10,022 | 19,036 | 5,428 | 9,084 | 1,827 | 45,397 | 9,645 | 18,572 | 5,097 | 8,178 | 2,321 | 43,813 | 89,210 |
| May-20 | 28,855 | 76,349 | 22,129 | 12,032 | 3,675 | 143,040 | 27,297 | 74,678 | 20,986 | 12,034 | 1,989 | 136,984 | 280,024 |
| Jun-20 | 79,193 | 181,786 | 59,402 | 40,296 | 4,653 | 365,330 | 76,313 | 181,933 | 55,232 | 37,963 | 7,511 | 358,952 | 724,282 |
| Jul-20 | 92,765 | 191,441 | 59,637 | 115,496 | 7,126 | 466,465 | 91,305 | 187,804 | 56,419 | 113,051 | 11,445 | 460,024 | 926,489 |
| Aug-20 | 89,519 | 182,146 | 65,342 | 95,328 | 3,654 | 435,989 | 86,827 | 186,006 | 58,250 | 96,381 | 17,390 | 444,854 | 880,843 |
| Sep-20 | 90,308 | 182,962 | 75,491 | 71,128 | 5,193 | 425,082 | 84,684 | 188,812 | 64,177 | 72,857 | 11,653 | 422,183 | 847,265 |
| Oct-20 | 99,198 | 204,870 | 74,515 | 93,472 | 3,079 | 475,134 | 94,802 | 201,262 | 65,021 | 86,791 | 16,227 | 464,103 | 939,237 |
| Nov-20 | 87,956 | 175,371 | 58,924 | 97,391 | 4,572 | 424,214 | 86,571 | 175,051 | 55,366 | 95,716 | 16,055 | 428,759 | 852,973 |
| Dec-20 | 103,377 | 202,655 | 59,584 | 98,118 | 3,604 | 467,338 | 96,429 | 191,922 | 49,922 | 88,020 | 17,611 | 443,904 | 911,242 |
| 2020 Totals | 1,219,953 | 2,220,827 | 837,761 | 1,268,590 | 55,694 | 5,602,825 | 1,196,655 | 2,166,000 | 771,769 | 1,239,028 | 220,473 | 5,593,925 | 11,196,750 |

Source: MDOT MAA Passenger Data: "Distribution of Enplaned and Deplaned Passengers by Concourse Calendar Year 2020"



MONTH-BY-MONTH PASSENGER PERFORMANCE 2020

| CY2020 | TOTAL | MONTH-OVER-MONTH | | DOMESTIC | | INTERNATIONAL | | NON-TERMINAL |
|-----------|-------------------|------------------|-------------|------------------|------------------|---------------|----------------|--------------|
| | PASSENGERS | CHANGE | | Enplanements | Deplanements | Enplanements | Deplanements | PASSENGERS |
| January | 1,902,717 | | | 939,747 | 901,160 | 8,802 | 53,008 | 1,302 |
| February | 1,789,457 | (113,260) | -6% | 888,205 | 848,141 | 6,172 | 46,939 | 425 |
| March | 1,053,011 | (736,446) | -41% | 508,573 | 522,777 | 3,337 | 18,324 | 80 |
| April | 89,210 | (963,801) | -92% | 43,570 | 41,492 | 1,827 | 2,321 | 0 |
| May | 280,024 | 190,814 | 214% | 139,365 | 134,995 | 3,675 | 1,989 | 130 |
| June | 724,282 | 444,258 | 159% | 360,677 | 351,441 | 4,653 | 7,511 | 0 |
| July | 926,489 | 202,207 | 28% | 459,339 | 448,579 | 7,126 | 11,445 | 228 |
| August | 880,843 | (45,646) | -5% | 432,335 | 427,464 | 3,654 | 17,390 | 796 |
| September | 847,265 | (33,578) | -4% | 419,889 | 410,530 | 5,193 | 11,653 | 1,314 |
| October | 939,237 | 91,972 | 11% | 472,055 | 447,876 | 3,079 | 16,227 | 1,059 |
| November | 852,973 | (86,264) | -9% | 419,642 | 412,704 | 4,572 | 16,055 | 1,511 |
| December | 911,242 | 58,269 | 7% | 463,734 | 426,293 | 3,604 | 17,611 | 871 |
| | 11,196,750 | | | 5,547,131 | 5,373,452 | 55,694 | 220,473 | 7,761 |

Source: MDOT MAA Passenger Data: "Distribution of Enplaned and Deplaned Passengers by Concourse Calendar Year 2020"



2021 EPAX/DPAX MONTHLY PERFORMANCE



TOTAL ENPLANED/DEPLANED PASSENGERS 2021

| | ENPLANED PASSENGERS | | | | | | DEPLANED PASSENGERS | | | | | | TOTAL PASSENGERS |
|--------------------|---------------------|------------------|------------------|------------------|---------------|------------------|---------------------|------------------|------------------|------------------|----------------|------------------|-------------------|
| | Concourse A | Concourse B | Concourse C | Concourse D | Concourse E | TOTAL | Concourse A | Concourse B | Concourse C | Concourse D | Concourse E | TOTAL | |
| Jan-21 | 86,894 | 160,546 | 53,053 | 84,003 | 5,092 | 389,588 | 86,288 | 152,568 | 49,587 | 84,551 | 25,632 | 398,626 | 788,214 |
| Feb-21 | 91,967 | 158,685 | 47,423 | 77,575 | 3,354 | 379,004 | 87,274 | 150,752 | 43,806 | 74,387 | 16,278 | 372,497 | 751,501 |
| Mar-21 | 149,488 | 305,060 | 57,541 | 125,821 | 4,379 | 642,289 | 141,183 | 281,694 | 54,746 | 120,894 | 23,227 | 621,744 | 1,264,033 |
| Apr-21 | 182,997 | 342,685 | 71,873 | 138,614 | 6,095 | 742,264 | 184,326 | 325,528 | 79,826 | 141,716 | 33,359 | 764,755 | 1,507,019 |
| May-21 | 198,271 | 399,884 | 95,325 | 183,322 | 3,595 | 880,397 | 211,108 | 372,563 | 88,698 | 179,074 | 39,867 | 891,310 | 1,771,707 |
| Jun-21 | 206,550 | 415,600 | 91,485 | 192,735 | 4,972 | 911,342 | 217,601 | 366,761 | 89,717 | 183,694 | 42,466 | 900,239 | 1,811,581 |
| Jul-21 | 266,714 | 407,416 | 113,794 | 191,941 | 5,432 | 985,297 | 282,765 | 352,557 | 109,535 | 212,609 | 50,382 | 1,007,848 | 1,993,145 |
| Aug-21 | 302,421 | 335,122 | 96,003 | 197,951 | 4,000 | 935,497 | 332,993 | 294,772 | 97,280 | 203,434 | 45,450 | 973,929 | 1,909,426 |
| Sep-21 | 279,331 | 292,908 | 87,659 | 179,421 | 4,795 | 844,114 | 295,591 | 250,283 | 84,567 | 177,503 | 35,246 | 843,190 | 1,687,304 |
| Oct-21 | 316,473 | 320,028 | 78,363 | 203,238 | 4,140 | 922,242 | 330,606 | 279,646 | 70,879 | 194,229 | 39,952 | 915,312 | 1,837,554 |
| Nov-21 | 278,683 | 331,045 | 75,374 | 213,137 | 4,609 | 902,848 | 309,893 | 278,460 | 71,791 | 208,851 | 43,856 | 912,851 | 1,815,699 |
| Dec-21 | 235,634 | 236,718 | 184,262 | 204,656 | 6,871 | 866,191 | 252,558 | 188,328 | 175,625 | 183,889 | 43,118 | 843,518 | 1,711,659 |
| 2021 Totals | 2,595,544 | 3,705,576 | 1,052,268 | 1,992,414 | 57,334 | 9,403,136 | 2,731,663 | 3,294,174 | 1,016,431 | 1,964,832 | 438,833 | 9,445,933 | 18,849,069 |

Source: MDOT MAA Passenger Data: "Distribution of Enplaned and Deplaned Passengers by Concourse Calendar Year 2021"



MONTH-BY-MONTH PASSENGER PERFORMANCE 2021

| CY2021 | TOTAL PASSENGERS | | CHANGE | DOMESTIC | | INTERNATIONAL | | NON-TERMINAL PASSENGERS |
|-----------|-------------------|-----------|-------------|------------------|------------------|---------------|----------------|-------------------------|
| | | | | Enplanements | Deplanements | Enplanements | Deplanements | |
| January | 789,909 | | | 384,496 | 372,994 | 5,092 | 25,632 | 1,695 |
| February | 751,729 | (38,180) | -5% | 375,650 | 356,219 | 3,354 | 16,278 | 228 |
| March | 1,264,415 | 512,686 | 68% | 637,910 | 598,517 | 4,379 | 23,227 | 382 |
| April | 1,508,420 | 244,005 | 19% | 736,169 | 731,397 | 6,095 | 33,359 | 1,400 |
| May | 1,773,134 | 264,714 | 18% | 876,915 | 851,556 | 3,595 | 39,867 | 1,201 |
| June | 1,811,982 | 38,848 | 2% | 906,370 | 857,773 | 4,972 | 42,466 | 401 |
| July | 1,993,818 | 181,836 | 10% | 979,865 | 957,466 | 5,432 | 50,382 | 673 |
| August | 1,910,901 | (82,917) | -4% | 931,497 | 928,479 | 4,000 | 45,450 | 1,475 |
| September | 1,690,891 | (220,010) | -12% | 839,319 | 807,944 | 4,795 | 35,246 | 3,587 |
| October | 1,842,226 | 151,335 | 9% | 918,102 | 875,360 | 4,140 | 39,952 | 4,672 |
| November | 1,818,632 | (23,594) | -1% | 898,239 | 868,995 | 4,609 | 43,856 | 2,933 |
| December | 1,712,372 | (106,973) | -6% | 861,270 | 800,400 | 6,871 | 43,118 | 713 |
| | 18,868,429 | | | 9,345,802 | 9,007,100 | 57,334 | 438,167 | 19,360 |



ORIGINATING PASSENGER PERFORMANCE

ORIGINATING PASSENGER PERFORMANCE



| | Actual | Actual | Actual | Actual | Actual | Actual | Actual | Actual | Actual | Forecast | Forecast | Forecast |
|--|------------|------------|------------|------------|------------|------------|-----------|-----------|-----------|------------|------------|----------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2021 | 2022 | 2023 | 2024 |
| Enplanements (including connecting passengers) | 11,183,363 | 11,934,215 | 12,563,634 | 13,214,998 | 13,622,563 | 13,542,349 | 5,606,801 | 9,403,136 | 8,105,605 | 10,333,746 | 12,330,677 | |
| Originating % | 58.4% | 58.7% | 58.5% | 58.4% | 58.9% | 58.9% | 59.5% | 59.5% | 59.5% | 59.5% | 59.5% | |
| LOCAL O&D PAX | 4,502,941 | 4,661,541 | 4,910,695 | 5,239,600 | 5,499,335 | 5,620,810 | 2,137,666 | 3,676,464 | 3,169,809 | 4,041,155 | 4,822,082 | |

